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Of Counsel

April 27, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Elk Point-Jefferson School District No. 61-7
  Union County, South Dakota
  $3,335,000 General Obligation Refunding Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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ELK POINT-JEFFERSON SCHOOL DISTRICT NO. 61-7
UNION COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Elk Point-Jefferson School District No. 61-7.

2. Designation of issue: General Obligation Refunding Bonds, Series 2011

3. Date of issue: April 20, 2011

4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund the July 15, 2011 through July 15, 2017 maturities aggregating $3,230,000 of the District's outstanding General Obligation Refunding Bonds, Series 2001, dated March 1, 2001 (the "Series 2001 Bonds") to be redeemed on July 15, 2011 at a redemption price equal to the principal amount thereof plus accrued interest thereon.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $3,335,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2011 is true and correct on this 20th day of April 2011.

Terri L. Chicoine

By: Terri Chicoine
Its: Business Manager

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BOND DEBT SERVICE

ELK POINT/JEFFERSON SCHOOL DISTRICT NO. 61-7
UNION COUNTY, SOUTH DAKOTA
G.O. REFUNDING BONDS, SERIES 2011
Partial Current Refunding of Series 2001
'AA-' Rated, Accelerated Solution, 2016 Maturity
**** REVISED FINAL PRICING ****
**** CORRECTION TO REDEMPTION OF 2011 TERM BOND SINKING FUND AMOUNT ****
Modified Savings Report

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			36,076.81	36,076.81	
07/15/2012	655,000	0.800%	24,505.00	679,505.00	715,581.81
01/15/2013			21,885.00	21,885.00	
07/15/2013	670,000	1.100%	21,885.00	691,885.00	713,770.00
01/15/2014			18,200.00	18,200.00	
07/15/2014	680,000	1.450%	18,200.00	698,200.00	716,400.00
01/15/2015			13,270.00	13,270.00	
07/15/2015	685,000	1.850%	13,270.00	698,270.00	711,540.00
01/15/2016			6,933.75	6,933.75	
07/15/2016	645,000	2.150%	6,933.75	651,933.75	658,867.50
	3,335,000		181,159.31	3,516,159.31	3,516,159.31